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PRESS RELEASE

CAI RELEASES ITS COTTON PRESSING ESTIMATE UPTO 31ST JULY 2024

As per feedback received from various upcountry associations and other trade sources, Cotton Association of India (CAI) has estimated cotton pressing numbers for all States at 313.63 lakh bales of 170 kgs. each (equivalent to 329.12 lakh running bales of 162 kgs. each) for 10 months i.e. from 1st October 2023 to 31st July 2024. Further, CAI has also drawn monthly cotton balance sheet for the month of July 2024. The state-wise break-up of cotton pressing numbers upto 31st July 2024 as well as cotton balance sheet for the month of July 2024 as drawn by CAI are enclosed.

The total cotton supply till end of July 2024 is estimated by the CAI at 350.53 lakh bales of 170 kgs. each (equivalent to 367.84 lakh running bales of 162 kgs. each) which consists of the pressings of 313.63 lakh bales of 170 kgs. each (equivalent to 329.12 lakh running bales of 162 kgs. each), imports of 8.00 lakh bales of 170 kgs. each (equivalent to 8.40 lakh running bales of 162 kgs. each) and the opening stock estimated by the CAI at 28.90 lakh bales of 170 kgs. each (equivalent to 30.33 lakh running bales of 162 kgs. each) at the beginning of the season.

Further, the CAI has estimated cotton consumption upto the end of July 2024 at 266.50 lakh bales of 170 kgs. each (equivalent to 279.66 lakh running bales of 162 kgs. each) while the export shipments upto 31st July 2024 are estimated by the CAI at 26 lakh bales of 170 kgs. each (equivalent to 27.28 lakh running bales of 162 kgs. each). Stock at the end of July 2024 is estimated at 58.03 lakh bales of 170 kgs. each (equivalent to 60.90 lakh running bales of 162 kgs. each) including 28.83 lakh bales of 170 kgs. each (equivalent to 30.25 lakh running bales of 162 kgs. each) with textile mills which is about 34 days consumption and the remaining 29.20 lakh bales of 170 kgs. each (equivalent to 30.64 lakh running bales of 162 kgs. each) with CCI, Maharashtra Federation and others (MNCs, MCX, traders, ginners, etc.) including cotton sold but not delivered.

The CAI has retained its yearly balance sheet as estimated previously. A copy of the yearly balance sheet as drawn by CAI previously is also enclosed.

CAI has convened a meeting of its All India Cotton Crop Committee on 11th September 2024 to make changes in cotton production, consumption, exports and imports.

Mumbai
Date: 2nd September 2024

(Atul S. Ganatra)
President



COTTON ASSOCIATION OF INDIA
INDIAN COTTON PRESSING ESTIMATE FOR THE SEASON 2023-24 AND 2022-23
Estimated as on 31st July 2024

State	INDIAN COTTON PRESSING ESTIMATE										Pressed Cotton Bales As on 31st July 2024		
	2023-24					2022-23					2023-24		
	(in running b/s of 162 kgs. each)	Pressed (in lakh b/s of 170 kgs each)	Loose (in lakh b/s of 170 kgs each) *	Total		(in running b/s of 162 kgs. each)	Pressed (in lakh b/s of 170 kgs each)	Loose (in lakh b/s of 170 kgs each)	Total		Total		
				(in lakh b/s of 170 kgs each)	(in'000 Tons)				(in lakh b/s of 170 kgs each)	(in'000 Tons)	(in running b/s of 162 kgs. each)	(in lakh b/s of 170 kgs each)	(in'000 Tons)
Punjab	3.94	3.55	0.20	3.75	63.75	2.89	2.55	0.20	2.75	46.75	3.83	3.65	62.05
Haryana	13.90	12.77	0.48	13.25	225.25	11.54	10.52	0.48	11.00	187.00	13.75	13.10	222.70
Upper Rajasthan	16.27	15.17	0.33	15.50	263.50	18.89	17.67	0.33	18.00	306.00	16.23	15.47	262.99
Lower Rajasthan	14.17	13.17	0.33	13.50	229.50	11.81	10.92	0.33	11.25	191.25	13.85	13.20	224.40
Total North Zone	48.27	44.66	1.34	46.00	782.00	45.12	41.66	1.34	43.00	731.00	47.66	45.42	772.14
Gujarat	92.35	86.01	1.99	88.00	1496.00	99.07	92.42	1.99	94.41	1604.97	92.67	88.31	1501.27
Maharashtra	90.77	85.04	1.46	86.50	1470.50	84.70	79.25	1.46	80.71	1372.07	91.98	87.65	1490.05
Madhya Pradesh	19.41	18.00	0.50	18.50	314.50	20.46	19.00	0.50	19.50	331.50	18.89	18.00	306.00
Total Central Zone	202.53	189.05	3.95	193.00	3281.00	204.23	190.67	3.95	194.62	3308.54	203.54	193.96	3297.32
Telangana	36.73	34.09	0.91	35.00	595.00	32.01	29.59	0.91	30.50	518.50	36.15	34.45	585.65
Andhra Pradesh	13.12	12.20	0.30	12.50	212.50	17.21	16.10	0.30	16.40	278.80	12.33	11.75	199.75
Karnataka	20.99	19.45	0.55	20.00	340.00	23.61	21.95	0.55	22.50	382.50	20.83	19.85	337.45
Tamil Nadu	5.77	5.36	0.14	5.50	93.50	5.72	5.31	0.14	5.45	92.65	2.62	2.50	42.50
Total South Zone	76.60	71.10	1.90	73.00	1241.00	78.55	72.95	1.90	74.85	1272.45	71.94	68.55	1165.35
Orissa	3.88	3.62	0.08	3.70	62.90	3.60	3.35	0.08	3.43	58.31	3.88	3.70	62.90
Others	2.10	2.00	-	2.00	34.00	3.15	3.00	-	3.00	51.00	2.10	2.00	34.00
Grand Total	333.39	310.43	7.27	317.70	5400.90	334.65	311.63	7.27	318.90	5421.30	329.12	313.63	5331.71
* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.													

COTTON ASSOCIATION OF INDIA
INDIAN COTTON BALANCE SHEET FOR THE SEASON 2023-24 AND 2022-23
Estimated as on 31st July 2024

Details	2023-24 (P)		2022-23 (P)	
	(in lakh b/s)	(in'000 Tons)	(in lakh b/s)	(in'000 Tons)
Supply				
Opening Stock	28.90	491.30	24.00	408.00
Cotton Pressing	317.70	5400.90	318.90	5421.30
Imports	16.40	278.80	12.50	212.50
Total Supply	363.00	6171.00	355.40	6041.80
Demand				
Non-MSME Consumption	201.00	3417.00	280.00	4760.00
MSME Consumption	100.00	1700.00	15.00	255.00
Non Textile Consumption	16.00	272.00	16.00	272.00
Total Domestic Demand	317.00	5389.00	311.00	5287.00
Available Surplus	46.00	782.00	44.40	754.80
Exports	26.00	442.00	15.50	263.50
Closing Stock	20.00	340.00	28.90	491.30



COTTON ASSOCIATION OF INDIA

**Balance Sheet of 10 month i.e. from 1.10.2023 to 31.07.2024
for the season 2023-24**

Details	(in lakh b/s of 170 kg)	(in '000 Tons)
Opening Stock as on 01.10.2023	28.90	491.30
Pressings upto 31.07.2024	313.63	5331.71
Imports upto 31.07.2024	8.00	136.00
Total Available	350.53	5959.01
Consumption	266.50	4530.50
Export Shipments upto 31.07.2024	26.00	442.00
Stock with Mills	28.83	490.11
Stock with CCI, Maha. Fedn., MNCs, Ginners, Traders & Exporters	29.20	496.40
Total	350.53	5959.01

BREAK-UP OF THE STOCK OF 29.20 LAKH BALES WITH OTHER THAN MILLS IS AS UNDER:-

(in lakh b/s of 170 kgs. each)

CCI	18.00
MNCs / Ginners	11.05
MCX	0.15

T O T A L	29.20
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