

	<b>COTTON ASSOCIATION OF INDIA</b>
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## **PRESS RELEASE**

### **CAI RELEASES ITS COTTON PRESSING ESTIMATE UPTO 31<sup>ST</sup> JULY 2024**

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As per feedback received from various upcountry associations and other trade sources, Cotton Association of India (CAI) has estimated cotton pressing numbers for all States at 313.63 lakh bales of 170 kgs. each (equivalent to 329.12 lakh running bales of 162 kgs. each) for 10 months i.e. from 1<sup>st</sup> October 2023 to 31<sup>st</sup> July 2024. Further, CAI has also drawn monthly cotton balance sheet for the month of July 2024. The state-wise break-up of cotton pressing numbers upto 31<sup>st</sup> July 2024 as well as cotton balance sheet for the month of July 2024 as drawn by CAI are enclosed.

The total cotton supply till end of July 2024 is estimated by the CAI at 350.53 lakh bales of 170 kgs. each (equivalent to 367.84 lakh running bales of 162 kgs. each) which consists of the pressings of 313.63 lakh bales of 170 kgs. each (equivalent to 329.12 lakh running bales of 162 kgs. each), imports of 8.00 lakh bales of 170 kgs. each (equivalent to 8.40 lakh running bales of 162 kgs. each) and the opening stock estimated by the CAI at 28.90 lakh bales of 170 kgs. each (equivalent to 30.33 lakh running bales of 162 kgs. each) at the beginning of the season.

Further, the CAI has estimated cotton consumption upto the end of July 2024 at 266.50 lakh bales of 170 kgs. each (equivalent to 279.66 lakh running bales of 162 kgs. each) while the export shipments upto 31<sup>st</sup> July 2024 are estimated by the CAI at 26 lakh bales of 170 kgs. each (equivalent to 27.28 lakh running bales of 162 kgs. each). Stock at the end of July 2024 is estimated at 58.03 lakh bales of 170 kgs. each (equivalent to 60.90 lakh running bales of 162 kgs. each) including 28.83 lakh bales of 170 kgs. each (equivalent to 30.25 lakh running bales of 162 kgs. each) with textile mills which is about 34 days consumption and the remaining 29.20 lakh bales of 170 kgs. each (equivalent to 30.64 lakh running bales of 162 kgs. each) with CCI, Maharashtra Federation and others (MNCs, MCX, traders, ginners, etc.) including cotton sold but not delivered.

The CAI has retained its yearly balance sheet as estimated previously. A copy of the yearly balance sheet as drawn by CAI previously is also enclosed.

**CAI has convened a meeting of its All India Cotton Crop Committee on 11<sup>th</sup> September 2024 to make changes in cotton production, consumption, exports and imports.**

Mumbai  
Date: 2<sup>nd</sup> September 2024

(Atul S. Ganatra)  
President



**COTTON ASSOCIATION OF INDIA**  
**INDIAN COTTON PRESSING ESTIMATE FOR THE SEASON 2023-24 AND 2022-23**  
**Estimated as on 31st July 2024**

State	INDIAN COTTON PRESSING ESTIMATE											Pressed Cotton Bales As on 31st July 2024		
	2023-24					2022-23					2023-24			
	(in running b/s of 162 kgs. each)	Pressed (in lakh b/s of 170 kgs each)	Loose (in lakh b/s of 170 kgs each) *	(in lakh b/s of 170 kgs each)	(in'000 Tons)	(in running b/s of 162 kgs. each)	Pressed (in lakh b/s of 170 kgs each)	Loose (in lakh b/s of 170 kgs each)	(in lakh b/s of 170 kgs each)	(in'000 Tons)	(in running b/s of 162 kgs. each)	(in lakh b/s of 170 kgs each)	(in'000 Tons)	
Punjab	3.94	3.55	0.20	3.75	63.75	2.89	2.55	0.20	2.75	46.75	3.83	3.65	62.05	
Haryana	13.90	12.77	0.48	13.25	225.25	11.54	10.52	0.48	11.00	187.00	13.75	13.10	222.70	
Upper Rajasthan	16.27	15.17	0.33	15.50	263.50	18.89	17.67	0.33	18.00	306.00	16.23	15.47	262.99	
Lower Rajasthan	14.17	13.17	0.33	13.50	229.50	11.81	10.92	0.33	11.25	191.25	13.85	13.20	224.40	
<b>Total North Zone</b>	<b>48.27</b>	<b>44.66</b>	<b>1.34</b>	<b>46.00</b>	<b>782.00</b>	<b>45.12</b>	<b>41.66</b>	<b>1.34</b>	<b>43.00</b>	<b>731.00</b>	<b>47.66</b>	<b>45.42</b>	<b>772.14</b>	
Gujarat	92.35	86.01	1.99	88.00	1496.00	99.07	92.42	1.99	94.41	1604.97	92.67	88.31	1501.27	
Maharashtra	90.77	85.04	1.46	86.50	1470.50	84.70	79.25	1.46	80.71	1372.07	91.98	87.65	1490.05	
Madhya Pradesh	19.41	18.00	0.50	18.50	314.50	20.46	19.00	0.50	19.50	331.50	18.89	18.00	306.00	
<b>Total Central Zone</b>	<b>202.53</b>	<b>189.05</b>	<b>3.95</b>	<b>193.00</b>	<b>3281.00</b>	<b>204.23</b>	<b>190.67</b>	<b>3.95</b>	<b>194.62</b>	<b>3308.54</b>	<b>203.54</b>	<b>193.96</b>	<b>3297.32</b>	
Telangana	36.73	34.09	0.91	35.00	595.00	32.01	29.59	0.91	30.50	518.50	36.15	34.45	585.65	
Andhra Pradesh	13.12	12.20	0.30	12.50	212.50	17.21	16.10	0.30	16.40	278.80	12.33	11.75	199.75	
Karnataka	20.99	19.45	0.55	20.00	340.00	23.61	21.95	0.55	22.50	382.50	20.83	19.85	337.45	
Tamil Nadu	5.77	5.36	0.14	5.50	93.50	5.72	5.31	0.14	5.45	92.65	2.62	2.50	42.50	
<b>Total South Zone</b>	<b>76.60</b>	<b>71.10</b>	<b>1.90</b>	<b>73.00</b>	<b>1241.00</b>	<b>78.55</b>	<b>72.95</b>	<b>1.90</b>	<b>74.85</b>	<b>1272.45</b>	<b>71.94</b>	<b>68.55</b>	<b>1165.35</b>	
Orissa	3.88	3.62	0.08	3.70	62.90	3.60	3.35	0.08	3.43	58.31	3.88	3.70	62.90	
Others	2.10	2.00	-	2.00	34.00	3.15	3.00	-	3.00	51.00	2.10	2.00	34.00	
<b>Grand Total</b>	<b>333.39</b>	<b>310.43</b>	<b>7.27</b>	<b>317.70</b>	<b>5400.90</b>	<b>334.65</b>	<b>311.63</b>	<b>7.27</b>	<b>318.90</b>	<b>5421.30</b>	<b>329.12</b>	<b>313.63</b>	<b>5331.71</b>	

\* Loose cotton production figures are as per the survey report of Sardar Vallabhbhai Patel International School of Textiles and Management for a non-covid year.

**COTTON ASSOCIATION OF INDIA**  
**INDIAN COTTON BALANCE SHEET FOR THE SEASON 2023-24 AND 2022-23**  
**Estimated as on 31st July 2024**

<b>Details</b>	<b>2023-24 (P)</b>		<b>2022-23 (P)</b>	
	(in lakh b/s)	(in '000 Tons)	(in lakh b/s)	(in '000 Tons)
<b>Supply</b>				
Opening Stock	28.90	491.30	24.00	408.00
Cotton Pressing	317.70	5400.90	318.90	5421.30
Imports	16.40	278.80	12.50	212.50
<b>Total Supply</b>	<b>363.00</b>	<b>6171.00</b>	<b>355.40</b>	<b>6041.80</b>
<b>Demand</b>				
Non-MSME Consumption	201.00	3417.00	280.00	4760.00
MSME Consumption	100.00	1700.00	15.00	255.00
Non Textile Consumption	16.00	272.00	16.00	272.00
<b>Total Domestic Demand</b>	<b>317.00</b>	<b>5389.00</b>	<b>311.00</b>	<b>5287.00</b>
<b>Available Surplus</b>	<b>46.00</b>	<b>782.00</b>	<b>44.40</b>	<b>754.80</b>
<b>Exports</b>	<b>26.00</b>	<b>442.00</b>	<b>15.50</b>	<b>263.50</b>
<b>Closing Stock</b>	<b>20.00</b>	<b>340.00</b>	<b>28.90</b>	<b>491.30</b>



## COTTON ASSOCIATION OF INDIA

Balance Sheet of 10 month i.e. from 1.10.2023 to 31.07.2024  
for the season 2023-24

Details	(in lakh b/s of 170 kg)	(in '000 Tons)
Opening Stock as on 01.10.2023	28.90	491.30
Pressings upto 31.07.2024	313.63	5331.71
Imports upto 31.07.2024	8.00	136.00
<b>Total Available</b>	<b>350.53</b>	<b>5959.01</b>
Consumption	266.50	4530.50
Export Shipments upto 31.07.2024	26.00	442.00
Stock with Mills	28.83	490.11
Stock with CCI, Maha. Fedn., MNCs, Giners, Traders & Exporters	29.20	496.40
<b>Total</b>	<b>350.53</b>	<b>5959.01</b>

### BREAK-UP OF THE STOCK OF 29.20 LAKH BALES WITH OTHER THAN MILLS IS AS UNDER:-

(in lakh b/s of 170 kgs. each)

CCI	18.00
MNCs / Giners	11.05
MCX	0.15
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<b>T O T A L</b>	<b>29.20</b>
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