



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT 08-Aug-2026

Market Movement from 03rd Aug 2026 to 08th Aug 2026.

- NY December continue its bull run. Some dryness in Texas, 100% take-off in Chinese auction are positive factors for week. Ultimately NY December close with gain of 261 points W/W.
- Last week's U. S. Export shipment fell short of the target, with total shipment stood at only 19.2 million bales, fell short against the target of 12.2 million bales. However, sales for the next marketing year remained decent.
- For the week ending 30-Jul-2026, U.S. cotton export sales for the 2025-26 marketing year showed net cancellations of 56,207 bales, comprising net upland sales of -55,855 bales and net Pima sales of -352 bales, while upland shipments stood at 2,22,830 bales and Pima shipments at 5,027 bales. For the 2026-27 marketing year, sales remained strong at 2,50,313 bales, including 2,42,052 bales of upland and 8,261 bales of Pima, indicating continued healthy forward demand despite cancellations in the current marketing year.
- This week, Gujcot Spot Rate remained firm, opening at ₹66,850 on Monday and rising gradually to ₹67,100 on Tuesday, ₹67,200 on



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Wednesday, ₹67,250 on Thursday and ₹67,450 on Friday. On Saturday, the rate was ₹67,650, with the overall market showing a firm trend during the week.

- The Indian physical cotton market remains steady to firm. The CCI sold around 1.52 lakh bales during the week, with CCI sale prices reaching a new high. The Indian physical market is no longer moving in tandem with NY futures, as Indian mills are already carrying sufficient inventory and the new crop is expected to arrive early.
- All-India cotton sowing has reached **106.22 lakh hectares**, with **Gujarat contributing 20.87 lakh hectares**.
- During this week, the Indian basis remained between 5.96 and 7.27.
- This week, the USD-INR exchange rate remained relatively stable, moving from 95.34 on Monday to 95.38 on Tuesday, before easing to 95.12 on Wednesday, recovering slightly to 95.22 on Thursday, and closing at 95.21 on Friday. Overall, the rupee strengthened marginally during the week, with USD-INR declining by 0.13 from Monday to Friday.
- **Let's hope for the best.**



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Gujarat District wise Cotton Sowing

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Gujarat Districtwise Cotton Sowing Till 03-August-2026			
Kutch	722	Saurashtra	14,270
Kutch	722	Surendranagar	3,615
		Rajkot	1,066
North Gujarat	1,823	Jamnagar	831
Banarsakantha	184	Porbandar	29
Vaav-Tharad	33	Junagadh	257
Patan	375	Amreli	2,707
Mehsana	333	Bhavnagar	2,162
Sabarkantha	527	Morbi	1,972
Gandhinagar	182	Botad	1,478
Aravali	188	Gir Somnath	125
		Devbhumi Dwarka	29
Middle Gujarat	2,443		
Ahmedabad	419	South Gujarat	1,615
Anand	3	Surat	20
Kheda	157	Narmada	500
Panchmahal	93	Bharuch	986
Dahod	7	Dang	0
Vadodara	740	Navsari	0
Mahisagar	57	Valsad	0
Chota Udaipur	968	Tapi	109
TOTAL			20,873
TOTAL (Last Year)			20,358
SUMMARY			
Zone	2026-27	2025-26	Change
Kutch	722	750	-28
North Gujarat	1,823	1,567	256
Middle Gujarat	2,443	1,804	639
Saurashtra	14,270	14,794	-524
South Gujarat	1,615	1,443	172
TOTAL	20,873	20,358	515
All Figures in '00 Hectares			
Source :- Agriculture, Farmers Welfare and Co-operation Department Government of Gujarat			



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All India Cotton Sowing

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All India Cotton Sowing				
As on 07-08-2026				
STATE	(Area in Lakh Hectare)			
	2026-27	2025-26	Change	
Punjab	0.840	1.190	-0.350	-29.41%
Haryana	3.100	3.940	-0.840	-21.32%
Rajasthan	5.330	6.280	-0.950	-15.13%
North India	9.270	11.410	-2.140	-18.76%
Gujarat	20.870	20.360	0.510	2.50%
Maharashtra	37.840	38.470	-0.630	-1.64%
Madhya Pradesh	5.810	5.560	0.250	4.50%
Central India	64.520	64.390	0.130	0.20%
Telangana	19.050	17.690	1.360	7.69%
Andra Pradesh	3.460	3.250	0.210	6.46%
Karnataka	6.970	7.600	-0.630	-8.29%
Tamil Nadu	0.500	0.050	0.450	900.00%
South Zone	29.980	28.590	1.390	4.86%
Orissa	2.240	2.310	-0.070	-3.03%
Uttar Pradesh	0.210	0.260	-0.050	-19.23%
All India	106.220	106.960	-0.740	-0.69%
Source :- Department of Agriculture & Farmers Welfare (UPAg) - Government of India				



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Global

US Weekly Export Sales

- Net UPLAND sales reductions of Upland totaling 55,900 RB for 2025/2026--a marketing-year low--were down noticeably from the previous week and from the prior 4-week average. Increases reported for China (4,100 RB, including 2,400 RB switched from Hong Kong, 1,900 RB switched from Vietnam, and decreases of 200 RB), Pakistan (2,200 RB), Nicaragua (900 RB), and Mexico (100 RB), were more than offset by reductions primarily for Turkey (33,100 RB), India (9,300 RB), South Korea (4,900 RB), Indonesia (4,200 RB), and Vietnam (4,000 RB).

US Export Sales		30-Jul-2026
Marketing Year 2025-26		
Upland Gross Sales		17,135
Cancellation		72,990
Net Upland Sales		-55,855
PIMA Gross Sales		0
Cancellation		352
Net PIMA Sales		-352
Total Gross Sales		17,135
Total Cancellation		73,342
Total Net Sales		-56,207
Shipments		
UPLAND		2,22,830
PIMA		5,027
Total Shipment		2,27,857
Marketing Year 2026-27		
Net Upland Sales		2,42,052
Net PIMA Sales		8,261
Total Net Sales		2,50,313
All Figures in US Running Bale		

- Net UPLAND sales of 2,42,100 RB for 2026-2027 primarily for Vietnam (1,32,400 RB), Turkey (41,600 RB), Honduras (20,500 RB), India (18,800 RB), and Pakistan (15,100 RB), were offset by reductions for Nicaragua (1,700 RB), Mexico (1,100 RB), and South Korea (400 RB).
- UPLAND Exports of 2,22,800 RB were down 5 percent from the previous week and 7 percent from the prior 4-week average. The destinations were primarily to Vietnam (88,900 RB), Pakistan (35,500 RB), Turkey (19,500 RB), India (18,000 RB), and Bangladesh (12,700 RB).
- Total net PIMA sales reductions of Pima totaling 400 RB for 2025-2026--a marketing-year low--were down noticeably from the previous week and from the prior 4-week average. Decreases were for India.
- Net PIMA sales of 8,300 RB for 2026-2027 were reported for India (7,200 RB), Thailand (700 RB), Indonesia (200 RB), Japan (100 RB), and Mexico (100 RB).
- PIMA Exports of 5,000 RB were up 11 percent from the previous week, but down 35 percent from the prior 4-week average. The destinations were primarily to India (3,800 RB), China (700 RB), Thailand (200 RB), Pakistan (100 RB), and Indonesia (100 RB).



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Gujarat Cotton Yarn Spot Rate			
07-08-2026	Rate Per Kg		
Quality	31-07-2026	07-08-2026	Change W/W
30 CCH	302	305	▲ 3.00
10/1800 OE Auto-Corro	202	203	▲ 1.00
16/1800 OE Auto-Corro	216	218	▲ 2.00
Comber Noil	132	135	▲ 3.00
All rate are ex mill advance payment in container load.			
These are indicative price as in yarn price variation is higher in both side.			

Gujarat Spot Rate Weekly Changes						
Variety	Staple Length	Mic.	01-08-2026	08-08-2026	Change	Change (in Per.)
					W/W	W/W
Shankar 6	29mm	3.8	66,850	67,650	800	1.18%
V-797	13% Trash		46,600	46,900	300	0.64%
MCX Spot Rate			31,910	32,190	280	0.87%
USD-INR Exchange			95.38	95.21	-0.17	-0.18%

Average Rate of Last week					
Variety	Staple Length	Mic.	Price Range		Average Of 6 Days
			Low	High	
Shankar 6	29	3.8	66,850	67,650	67,250
Shankar 6	28.5	3.7	No Quote	No Quote	No Quote
Shankar 6	28	3.6	No Quote	No Quote	No Quote
Shankar 6	27	3.2	No Quote	No Quote	No Quote
Shankar 6	26	3.0	No Quote	No Quote	No Quote
V-797	13% Trash		46,550	46,900	46,733
MCX Spot Rate			31,960	32,220	32,127
USD Exchange Rate			95.12	95.38	95.25

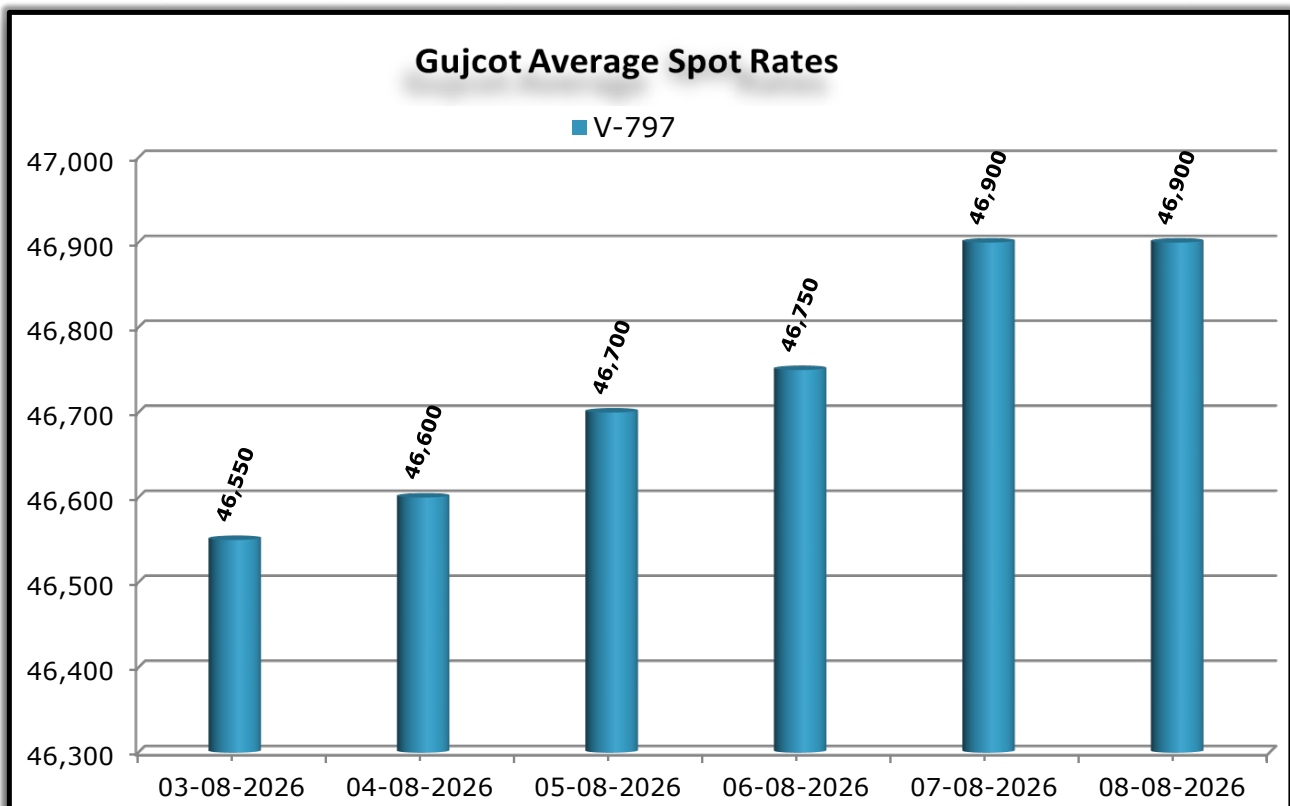
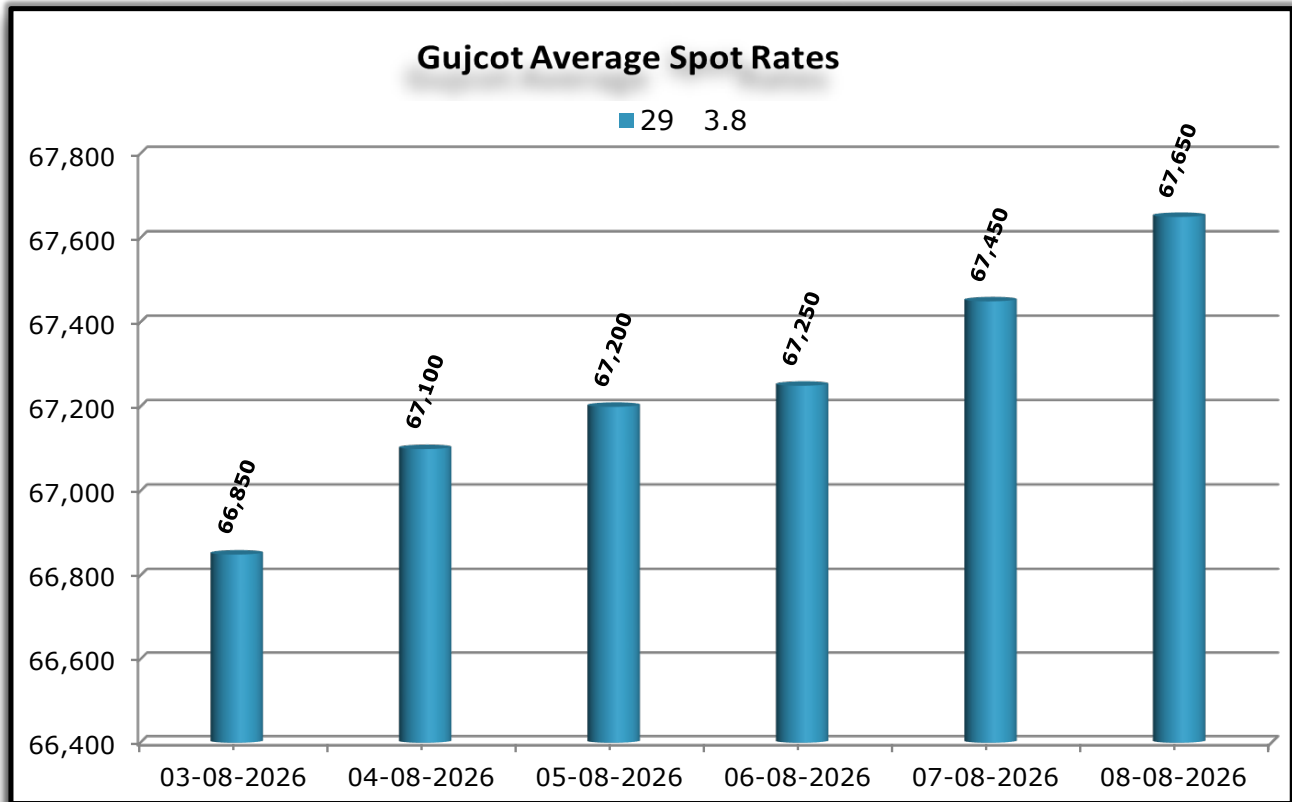
Rate Of Last Week				
Date	29 3.8	V-797	MCX Spot Rate	USD-INR Exchange
03-08-2026	66,850	46,550	31,960	95.34
04-08-2026	67,100	46,600	32,050	95.38
05-08-2026	67,200	46,700	32,150	95.12
06-08-2026	67,250	46,750	32,220	95.22
07-08-2026	67,450	46,900	32,190	95.21
08-08-2026	67,650	46,900	32,190	95.21



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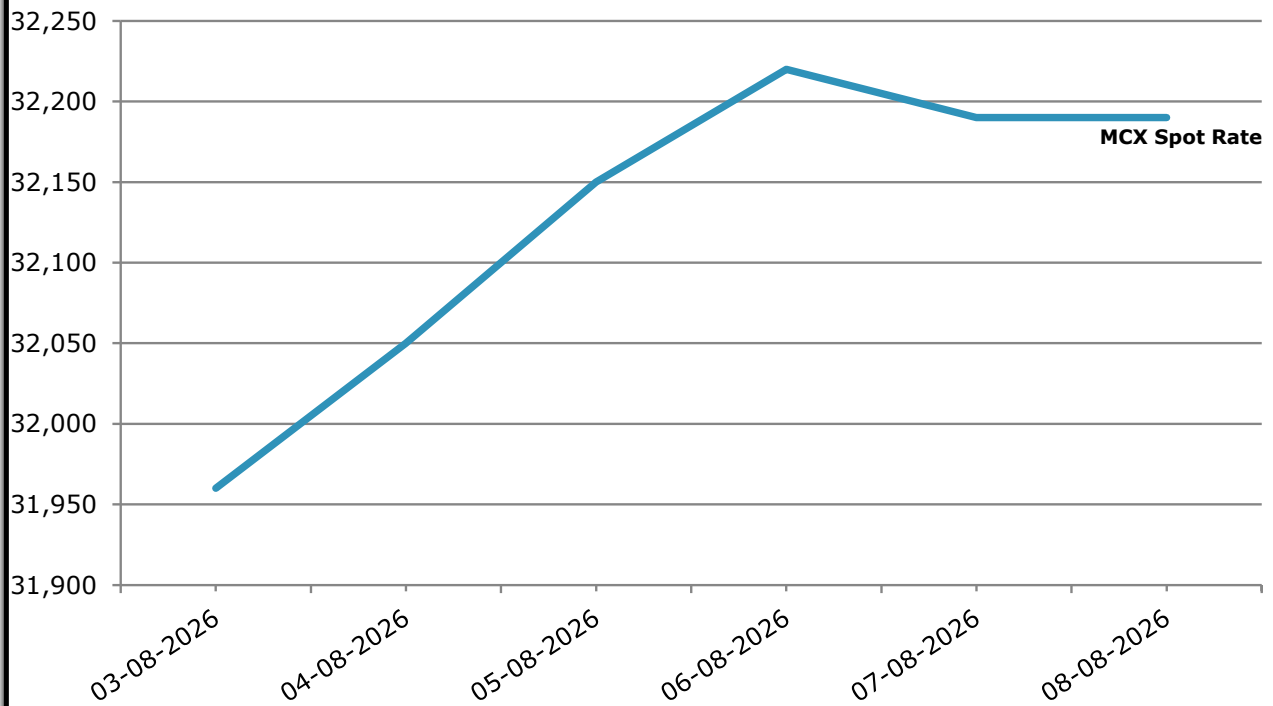


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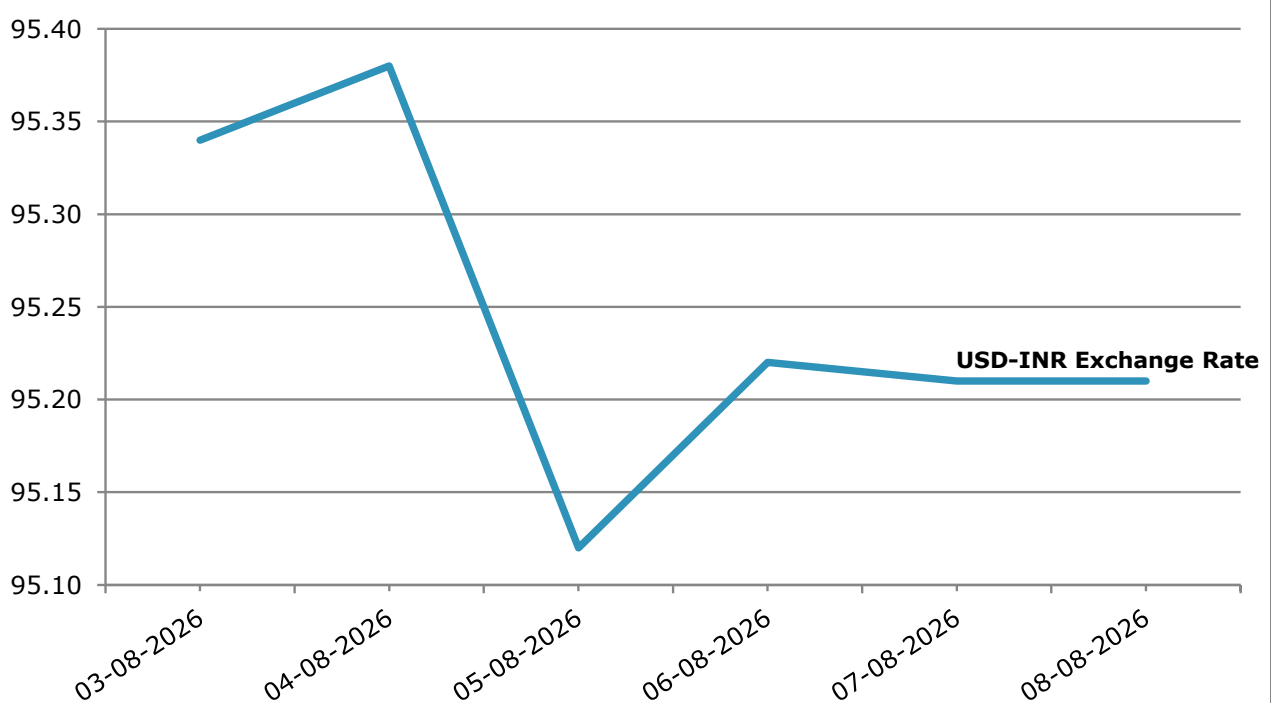
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MCX Spot Rate Closing Of The Days'



USD-INR Exchange Rate Closing Of The Days'

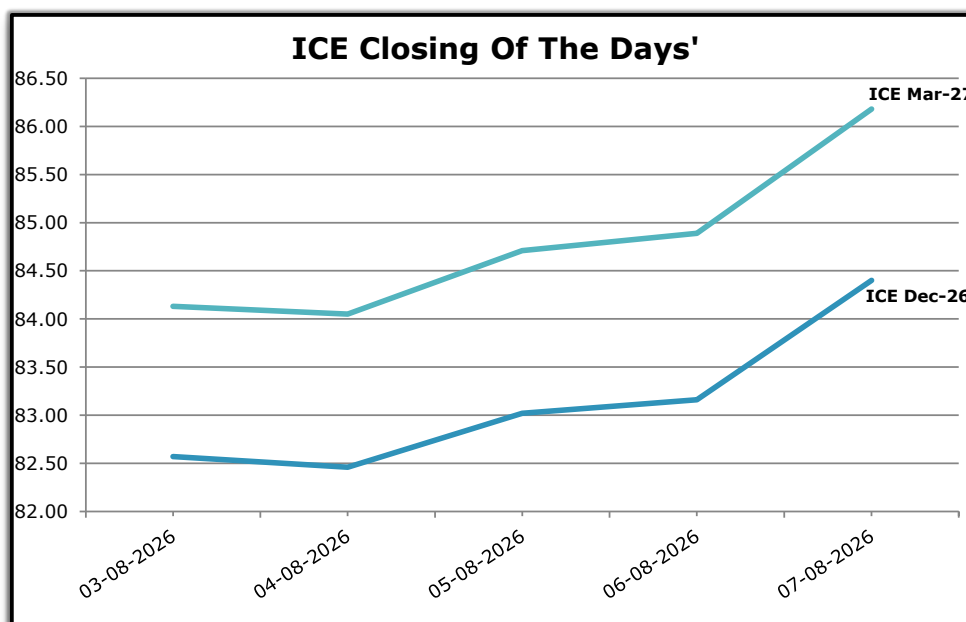
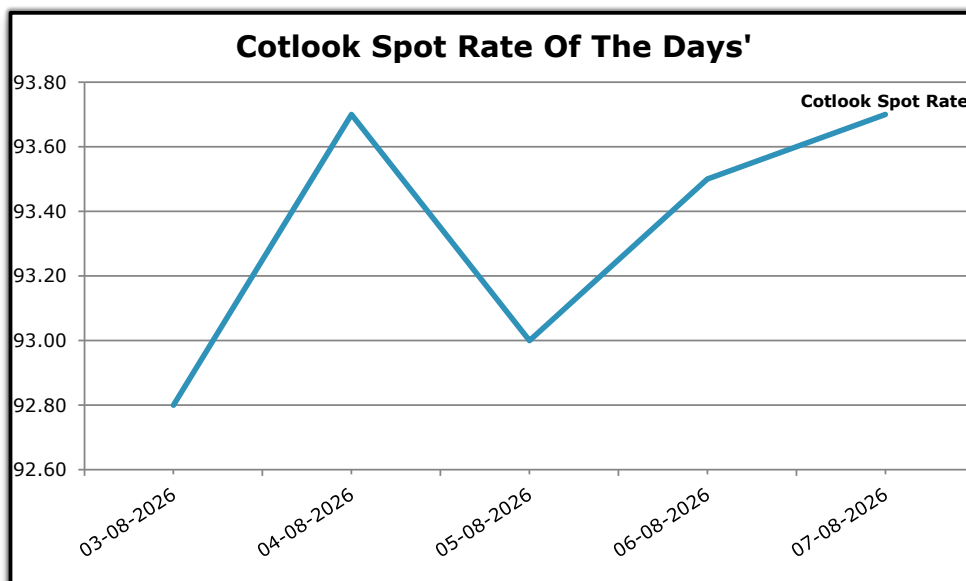




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Foreign Indices			
Date	Cotlook	ICE	
	Spot Rate	Dec-26	Mar-27
03-08-2026	92.80	82.57	84.13
04-08-2026	93.70	82.46	84.05
05-08-2026	93.00	83.02	84.71
06-08-2026	93.50	83.16	84.89
07-08-2026	93.70	84.40	86.18

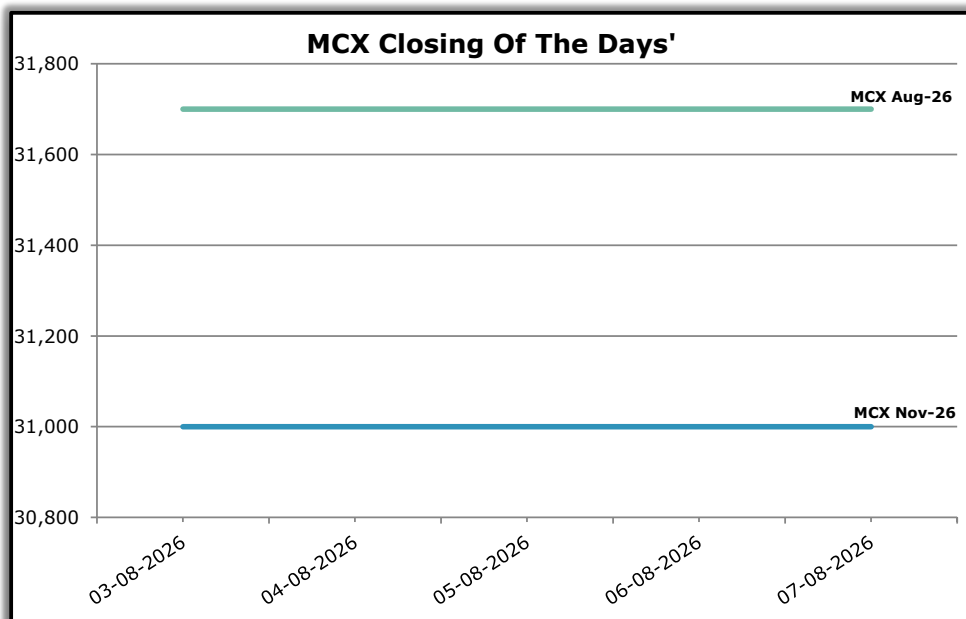
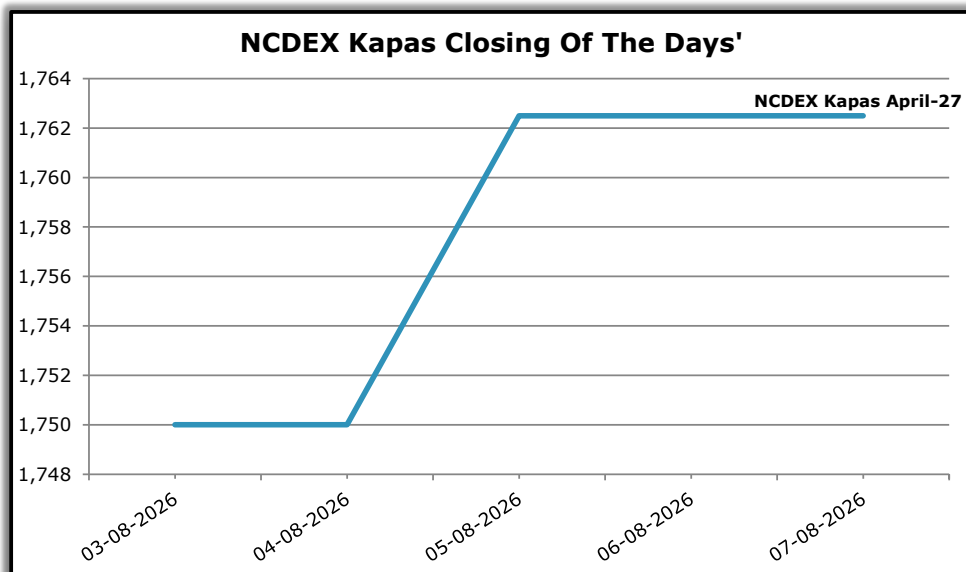




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Indian Indices			
Date	NCDEX Kapas	MCX	
	April-27	Jul-26	Aug-26
03-08-2026	1,750.00	31,700	31,000
04-08-2026	1,750.00	31,700	31,000
05-08-2026	1,762.50	31,700	31,000
06-08-2026	1,762.50	31,700	31,000
07-08-2026	1,762.50	31,700	31,000





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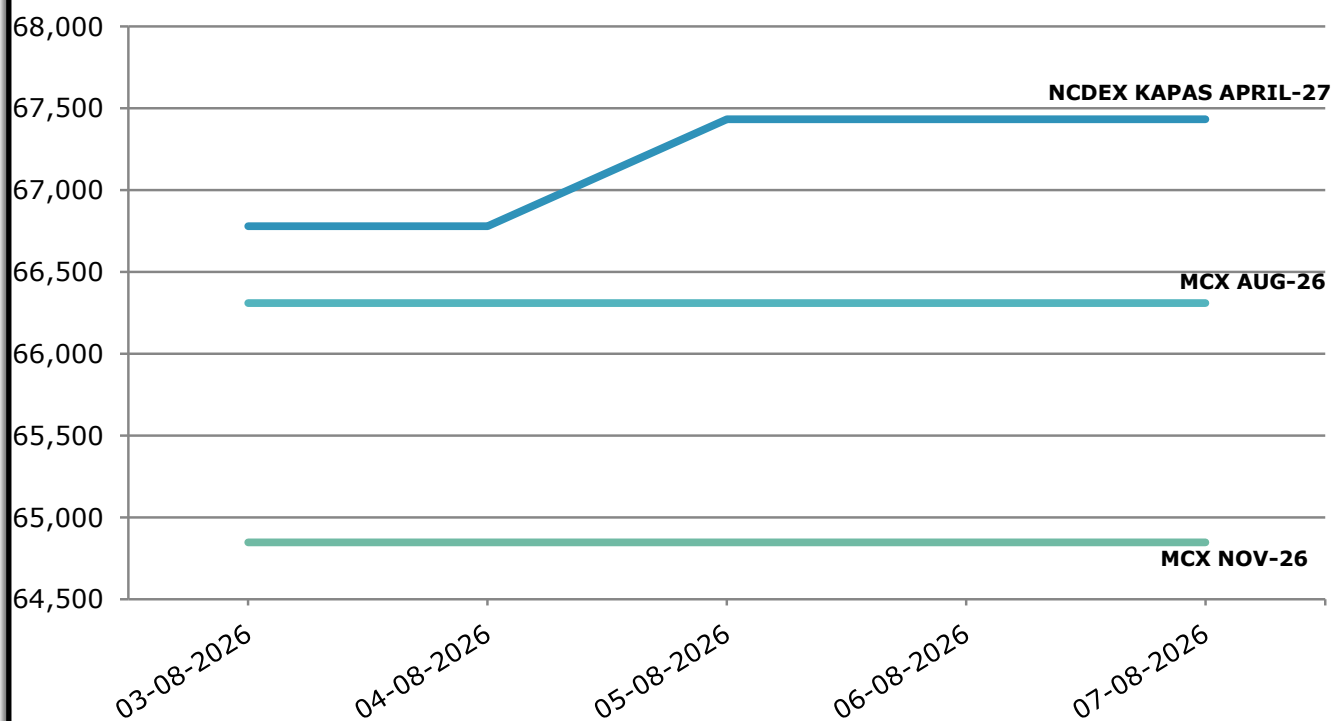
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Indian Indices in Candy Rate

Date	NCDEX Kapas	MCX	
	April-27	Jul-26	Aug-26
03-08-2026	66,780	66,310	64,846
04-08-2026	66,780	66,310	64,846
05-08-2026	67,433	66,310	64,846
06-08-2026	67,433	66,310	64,846
07-08-2026	67,433	66,310	64,846

Remark :- For NCDEX Kapas we have taken seed rate 800/20 Kg to convert in Candy.

Comparison of Indian Indices



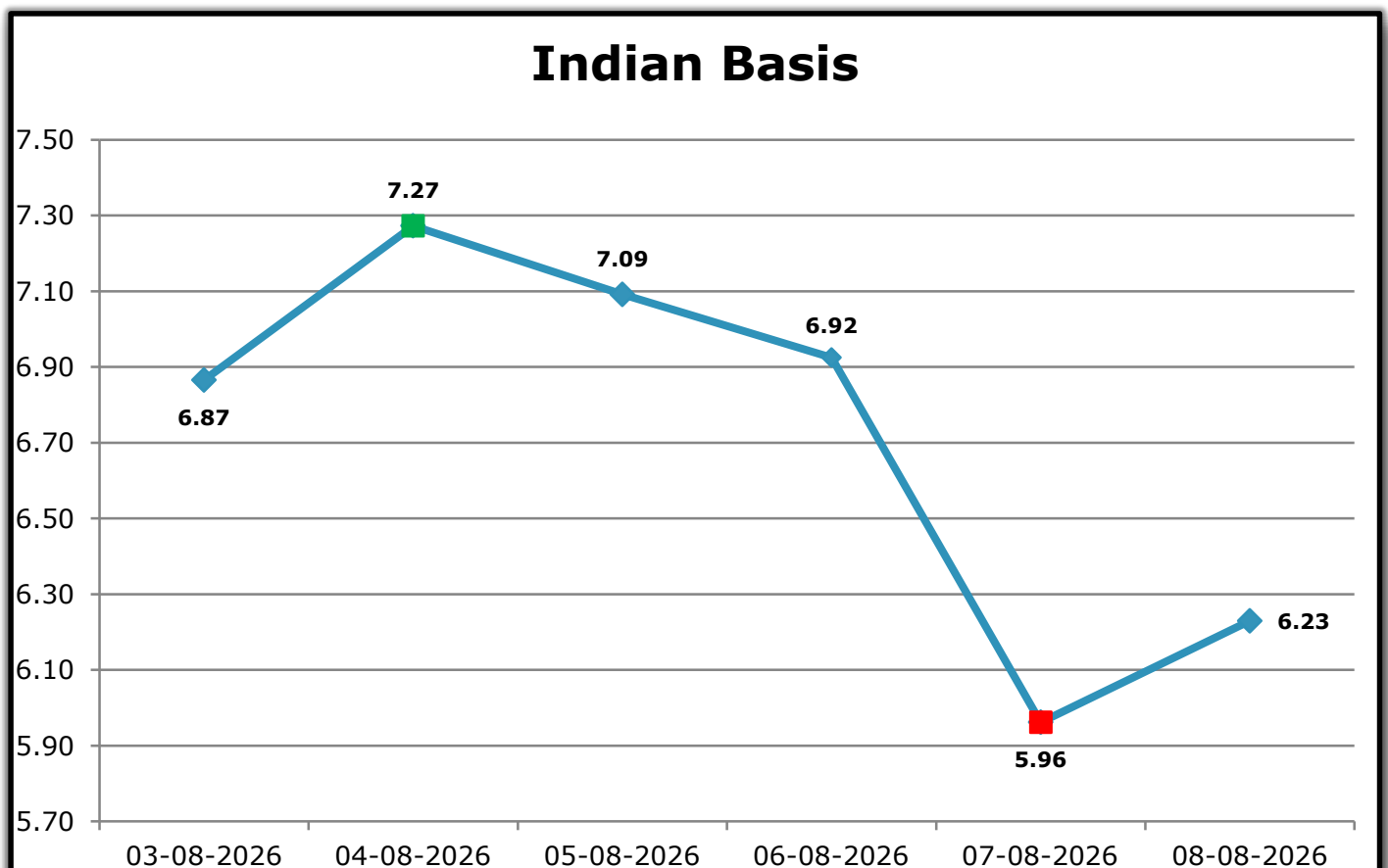


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Indian Basis					
DATE	29 MM	USD-INR	CENTS/LB	ICE DEC	BASIS
03-08-2026	66,850	95.34	89.44	82.57	6.87
04-08-2026	67,100	95.38	89.73	82.46	7.27
05-08-2026	67,200	95.12	90.11	83.02	7.09
06-08-2026	67,250	95.22	90.08	83.16	6.92
07-08-2026	67,450	95.21	90.36	84.40	5.96
08-08-2026	67,650	95.21	90.63	84.40	6.23





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IN THE WEEK AHEAD

- **Wednesday, Aug 12:** USDA World Supply/Demand (WASDE) Report at **12:00 Noon EST**, which will be the key fundamental event of the week.
- **Thursday–Friday, Aug 13–14:** Thursday brings the **USDA Weekly Export Sales Report** for the week ended Aug 6 at **8:30 AM EST** and the **CFTC Cotton On-Call Report** for the week ended Aug 7 at **3:30 PM EST**. On Friday, the **CFTC Commitment of Traders (COT) Report** for the week ended Aug 11 will be released at **3:30 PM EST**.

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